



[Translation for Reference Purpose Only]

July 14, 2021

To All Concerned Parties

Company Name: Open House Co., Ltd.
Representative: Masaaki Arai, President and CEO
Securities code: 3288, First section of TSE
Contact: Kotaro Wakatabi, Managing Director and CFO

Notice Regarding Issuance of Unsecured Bonds

Open House Co., Ltd hereby announces that it has determined to issue its first series of unsecured straight bonds as described below.

1. Name of issue	Open House Co., Ltd. 1st Unsecured Bonds (with inter-bond pari passu clause)
2. Total issue amount	¥10 billion
3. Denomination	¥100 million
4. Issue price	100% of the principal amount
5. Redemption price	100% of the principal amount
6. Coupon rate	0.950 % per annum
7. Coupon payment date	January 20 and July 20 of each year (The first coupon payment date: January 20, 2022)
8. Maturity date	July 19, 2024 (3 years)
9. Method of redemption	The Bonds will be redeemed in full upon maturity.
10. Offering period	July 14, 2021
11. Payment date	July 20, 2021
12. Book-entry transfer institution	Japan Securities Depository Center, Incorporated
13. Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure the bonds.
14. Fiscal agent	Sumitomo Mitsui Banking Corporation
15. Underwriters	SMBC Nikko Securities Inc. (Lead manager) Mizuho Securities Co., Ltd. (Co-lead manager) Mitsubishi UFJ Morgan Stanley Securities Co., Ltd (Co-lead manager)
16. Use of proceeds	Planned to be appropriated as funds to respond to the increase in working capital required for business expansion.
17. Ratings	BBB- (Rating & Investment Information, Inc.)

This press release has been prepared for the sole purpose of publicly announcing the issuance of first unsecured bonds of Open House Co., Ltd. and not for the purpose of soliciting investment or any other similar activity.