



[Translation for Reference Purpose Only]

January 19, 2021

To All Concerned Parties

Company Name: Open House Co., Ltd.
Representative: Masaaki Arai, President and CEO
Securities code: 3288, First section of TSE
Contact: Kotaro Wakatabi, Managing Director, CFO

Notice Concerning Completion of Subscription of Capital Increase through Third-Party Allotment

Open House Co., Ltd., (the “Company”) hereby announces as follows, regarding the completion of the subscription of the Capital Increase through Third-Party Allotment, which Pressance Corporation Co., Ltd. (“Pressance Corporation”) resolved at its Board of Directors meeting held on November 13, 2020, as the Company announced in “Notice Concerning Execution of Agreement Concerning Amendments, etc. to Capital and Business Alliance Agreement with Pressance Corporation Co., Ltd., Commencement of Tender Offer against Pressance Corporation Co., Ltd. Shares (Securities Code: 3254) and Subscription of Capital Increase through Third-Party Allotment” dated November 13, 2020.

1. Overview of the Capital Increase through Third-Party Allotment

(1) Type of shares	: Common stock
(2) Number of shares	: 3,508,772 shares
(3) Amount to be paid	: 1,425 yen per share
(4) Total amount to be paid	: 5,000,000,100 yen
(5) Payment date	: January 19, 2021

2. Status of Shares Owned

(1) Number of Shares Owned	: 44,011,372 shares
(2) Number of Voting Rights	: 440,113 units
(3) Voting Rights Holding Ratio	: 64.45%

(Note 1) The Company has implemented the tender offer for common stock of Pressance Corporation for the period from November 16, 2020 to January 14, 2021 (the “Tender Offer”) and plans to commence the settlement of the Tender Offer on January 20, 2021. The “Status of Shares Owned” includes the number of shares acquired by the Company by way of the Tender Offer (19,881,500 shares).

(Note 2) In calculating the “Voting Rights Holding Ratio”, the number of voting rights (682,887 units) represented by the number of shares (68,288,777 shares) obtained by adding the number of shares (64,780,005 shares) obtained by deducting the number of treasury shares held by Pressance Corporation as of September 30, 2020 (556,734 shares (which is the number of shares deducting 309,860 shares held in trust account as of the same date by way of the introduction of stock provision ESOP of Pressance Corporation.)), as

indicated in the second quarterly financial results for the fiscal year ending March 2021 that Pressance Corporation announced on November 13, 2020, from the total number of issued shares as of September 30, 2020 (65,336,739 shares), as indicated in the second quarterly report for the 24th Fiscal Year that Pressance Corporation filed on November 13, 2020, to the number of shares to be newly issued by the Capital Increase through Third-Party Allotment (3,508,772 shares) is used as the denominator.

(Note 3) “Voting Rights Holding Ratio” is rounded to the second decimal place.