

[For Translation Purposes]

March 18, 2024

Company Name: Open House Group Co., Ltd.  
Representative: Masaaki Arai, President and CEO  
Securities code: 3288, TSE  
Contact: Kotaro Wakatabi, Senior Managing Director and CFO

**Notice Concerning the Procurement of Long-term Funds Through Syndicated Loans and Other Means for Financial Stabilization**

We would like to announce that the Company has procured long-term funds, details as follows.

1. Purpose of Long-term Fund Procurement

This strategic borrowing initiative is designed to enhance the Group's corporate value and bolster financial security, with an emphasis on diversifying and stabilizing our funding sources. Notably, this approach represents a shift from using our own capital or short-term loans to manage business investments initiated post-October 2023, transitioning instead to long-term borrowing. Additionally, to mitigate potential risks associated with future interest rate increases, we have elected to secure funding at a fixed interest rate.

2. Overview of Long-term Fund Procurement

Syndicated Loan	
Amount of Loan	37.9 billion yen
Arranger/Agent	Sumitomo Mitsui Banking Corporation
Lender (Participating Financial Institutions)	Sumitomo Mitsui Banking Corporation Mizuho Bank, Ltd. Resona Bank, Limited The Gunma Bank, Ltd. San ju San Bank, Ltd. The Chiba Bank, Ltd.
Execution Date (borrowing period, interest rate)	March 11, 2024 (10 years, fixed interest rate)

Long-term Borrowing	
Amount of Loan	5 billion yen
Lender (Financial Institutions)	MUFJ Bank, Ltd.
Execution Date (borrowing period, interest rate)	March 18, 2024 (7 years, fixed interest rate)

Amount of Total Loan	42.9 billion yen
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