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Shelf registration number:	6 - Kanto 1
Document to be filed	Shelf Registration Statement
Filed with	Director of Kanto Finance Bureau
Date of filing	March 14, 2024
Name of Issuer	Open House Group Co., Ltd.
Name and title of Representative	Masaaki Arai President & CEO
Place at which the head office is located:	2-7-2 Marunouchi, Chiyoda-ku, Tokyo, Japan
Telephone number:	03-6213-0776
Administrative person to contact	Kotaro Wakatabi Senior Managing Director, CFO
Nearest contact address	2-7-2 Marunouchi, Chiyoda-ku, Tokyo, Japan
Types of securities offered for shelf registration	Corporate Bonds
Scheduled period during which the bonds may be issued:	From the effective date of the Shelf Registration (March 22, 2024) through the date on which 2 years will elapse thereafter (March 21, 2026)
Scheduled aggregate amount of the issue:	50 billion yen
Items regarding stabilizing transactions:	Not applicable
Place at which this Shelf Registration Statement is made available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihombashi Kabutocho, Chuo-ku, Tokyo, Japan)

PART I. INFORMATION PERTAINING TO SECURITIES

I. Terms and Conditions of Offering of Bonds for Subscription:

The terms and conditions and methods of offering of bonds for subscription, other than as described below, will be described in an "Amendment to the Shelf Registration Statement" or a "Supplemental Document to the Shelf Registration Statement" at each time when the relevant bonds are offered for subscription.

1. Newly Issued Bonds:

Undecided

2. Underwriting of Bonds and Commission of Management of Bonds:

Undecided

3. Use of proceeds from the New Issue:

(1) Amount of proceeds from the new issue

Undecided

(2) Use of proceeds

The bonds are planned to be allocated for capital investment, working capital, loan repayment, bond redemption, and investment financing.

II. Terms and Conditions of Offering of Bonds for Sale:

Not applicable

III. Other Matters to be Described:

Not applicable

PART II. REFERENCE INFORMATION

I. Reference Documents:

Regarding the outline of the company, outline of business and other matters listed in Article 5, paragraph 1, item 2 of the Financial Instruments and Exchange Law of Japan, please refer to the following documents:

1. Annual Securities Report and its Accompanying Documents:

Filed with the Director of Kanto Finance Bureau on December 21, 2023 for the 27 fiscal year (from October 1, 2022 to September 30, 2023)

To be filed with the Director of Kanto Finance Bureau by January 6, 2025 for the 28 fiscal year (from October 1, 2023 to September 30, 2024)

To be filed with the Director of Kanto Finance Bureau by January 5, 2026 for the 28 fiscal year (from October 1, 2024 to September 30, 2025)

2. Quarterly Report or Semiannual Report:

Filed with the Director of Kanto Finance Bureau on February 14, 2024 for the first quarter of the 28th fiscal year (From October 1, 2023 to December 31, 2023)

To be filed with the Director of Kanto Finance Bureau by May 15, 2024 for the second quarter of the 28th fiscal year (from January 1, 2024, to March 31, 2024)

To be filed with the Director of Kanto Finance Bureau by August 14, 2024 for the third quarter of the 28th fiscal year (from April 1, 2024, to June 30, 2024)

To be filed with the Director of Kanto Finance Bureau by February 14, 2025 for the first quarter of the 29th fiscal year (From October 1, 2024 to December 31, 2024)

To be filed with the Director of Kanto Finance Bureau by May 15, 2025 for the second quarter of the 29th fiscal year (from January 1, 2025, to March 31, 2025)

To be filed with the Director of Kanto Finance Bureau by August 14, 2025 for the third quarter of the 29th fiscal year (from April 1, 2025, to June 30, 2025)

To be filed with the Director of Kanto Finance Bureau by February 14, 2026 for the first quarter of the 30th fiscal year (From October 1, 2025 to December 31, 2025)

3. Extraordinary Report:

For the period from the filing of the Annual Securities Report listed in paragraph 1 above to the date of the filing of this Shelf Registration Statement (March 14, 2024), an Extraordinary Report was filed with the Director of Kanto Finance Bureau as provided for in Article 24-5, paragraph 4 of the Financial Instruments and Exchange Law of Japan and Article 19, paragraph 2, item 9-2 of the Ordinance of the Cabinet Office Concerning Disclosure of Corporate Information, Etc. on December 22, 2023.

4. Extraordinary Report:

For the period from the filing of the Annual Securities Report listed in paragraph 1 above to the date of the filing of this Shelf Registration Statement (March 14, 2024), an Extraordinary Report was filed with the Director of Kanto Finance Bureau as provided for in Article 24-5, paragraph 4 of the Financial Instruments and Exchange Law of Japan and Article 19, paragraph 2, item 2-2 of the Ordinance of the Cabinet Office Concerning Disclosure of Corporate Information, Etc. on January 18, 2024.

5. Amendment Report:

An Amendment Report (Amendment to the Extraordinary Report listed in paragraph 4 above) was filed with the Director of the Kanto Finance Bureau on January 23, 2024.

6. Amendment Report:

An Amendment Report (Amendment to the Extraordinary Report listed in paragraph 4 above) was filed with the Director of the Kanto Finance Bureau on February 8, 2024.

II. Supplemental Information to Reference Documents:

With regard to the “business and other risks” described in the Annual Securities Report and the Quarterly Reports (hereinafter referred to as "Securities Report, etc.") listed above as reference documents, no change or other event has occurred for the period from each date of the filing of the Securities Report, Etc. to the date of the filing of this Shelf Registration Statement (March 14, 2024).

In the Securities Report, Etc., matters regarding the future are stated. No change has been made in the judgment on such matters nor is any new matter about the future to be stated as of the date of the filing of this Shelf Registration Statement. However, it should be noted that the achievement of these future matters is not guaranteed.

III. Places at which these Reference Documents are Made Available for Public Inspection:

Open House Group Co., Ltd., Head Office
2-7-2 Marunouchi, Chiyoda-ku, Tokyo, Japan

Tokyo Stock Exchange, Inc.

2-1, Nihombashi Kabutocho, Chuo-ku, Tokyo, Japan

PART III. INFORMATION ON GUARANTORS, ETC.

Not applicable