



February 27, 2025

To All Concerned Parties

Company Name: Open House Group Co., Ltd.
Address: 7-2, Marunouchi 2-chome, Chiyoda-ku, Tokyo
Representative Name: President and Representative Director:
Masaaki Arai
(Code Number: 3288 Prime Market of Tokyo Stock Exchange)
Contact: Senior Managing Director, CFO
Kotaro Wakatabi
(TEL: +81-3-6213-0776)

**Notice of Acquisition of Shares of EIDAI Holdings Co., Ltd. (Making it an indirect subsidiary)
by a Subsidiary of Open House Group Co., Ltd.**

Open House Group Co., Ltd. (the “**Company**”) hereby announces that MELDIA Co., Ltd. (“**MELDIA**”), a wholly owned subsidiary of the Company, has resolved at its Board of Directors meeting held today to acquire all of the shares of EIDAI Holdings Co., Ltd. (“**EIDAI Holdings**”) (such acquisition of the shares of EIDAI Holdings, the “**Share Acquisition**”) and has entered into a share transfer agreement today with all of the shareholders of EIDAI Holdings.

Although the Share Acquisition is not required to be disclosed under the timely disclosure standards of the Tokyo Stock Exchange, the Company is voluntarily disclosing this information as it deems such disclosure to be informative.

1. Reason for the Share Acquisition

MELDIA, which is a subsidiary of the Company, headquartered in Tokyo, is engaged in the design, construction and sales of built-for-sale detached houses, mainly in the Tokyo metropolitan area. On the other hand, EIDAI Group, which consists of EIDAI Holdings and its three wholly-owned subsidiaries, is a community-based single-family home manufacturer and renovation contractor that operates mainly in the southern part of Saitama and northern part of Tokyo, and it is also involved in a wide range of real estate-related businesses.

As a result of the Share Acquisition, MELDIA expects to be able to utilize EIDAI Group’s relationships with customers and business partners, as well as its networks for procuring high-quality real estate for retail, and to further strengthen its business platform for single-family homes in the Tokyo metropolitan area.

Through the Share Acquisition, by which the strengths and synergies of both companies to expand and strengthen their business platforms will be leveraged, the Company aims to further develop the Company’s group and

increase its corporate value.

2. Overview of the subsidiary who acquires shares

(i) Name	MELDIA Co., Ltd.
(ii) Location	25-1 Nishishinjuku 1-chome, Shinjuku-ku, Tokyo
(iii) Name and Title of Representative	Kenta Kikuchi, Representative Director and President
(iv) Contents of Business	Single-Family Home Sales, Custom-Built Housing and Contracting, and Rental Income Business
(v) Amount of Stated Capital	1,340 million yen
(vi) Date of Incorporation	September 29, 1993
(vii) Major Shareholders and Shareholding Ratios	Open House Group Co., Ltd. 100%

3. Overview of EIDAI Holdings Co., Ltd.

(i) Name	EIDAI Holdings Co., Ltd.		
(ii) Location	457-2 Sakuragicho 2-chome, Omiya-ku, Saitama City		
(iii) Name and Title of Representative	Masaru Nagamori, Representative Director and President		
(iv) Contents of Business	Real Estate Sales, Leasing, Management, and Brokerage Services		
(v) Amount of Stated Capital	10 million yen		
(vi) Date of Incorporation	May 21, 1986		
(vii) Major Shareholders and Shareholding Ratios	Masaru Nagamori	82.35%	
	Three Other Individual Shareholders	17.65%	
(viii) Relationship between the Listed Company and the Company Concerned	Capital Relationships	No applicable items.	
	Personnel Relationship	No applicable items.	
	Business Relationship	No applicable items.	
(ix) Consolidated Operating Results and Consolidated Financial Position for the Previous Three Fiscal Years of the Company Concerned *			
Fiscal Term	Fiscal year ended March 31, 2022	Fiscal year ended March 31, 2023	Fiscal year ended March 31, 2024
Net Sales	11,303 million yen	7,657 million yen	9,487 million yen
Operating Profit	1,419 million yen	920 million yen	831 million yen
Profit	875 million yen	580 million yen	562 million yen
Net Assets	12,319 million yen	12,955 million yen	13,515 million yen
Total Assets	18,540 million yen	19,412 million yen	19,699 million yen

* The Company is a holding company that does not prepare consolidated financial statements. However, for reference purposes, simplified consolidated figures that combine the Company with its subsidiaries, EIDAI Co., Ltd., EIDAI House Co., Ltd., and EIDAI Planning Co., Ltd., are set out above.

4. Overview of the counterparties of the Share Acquisition

(i) Name	Masaru Nagamori	
(ii) Location	Bunkyo-ku, Tokyo	
(iii) Relationship between the Listed Company and the Individual Concerned	Capital Relationships	No applicable items.
	Personnel Relationship	No applicable items.
	Business Relationship	No applicable items.

(Note) Details of the three other individual shareholders are omitted due to privacy considerations. There are no noteworthy capital, personnel, or business relationships between the Company and these three shareholders.

5. Number of acquired shares and status of shareholding before/after acquisition

(i) Number of Shares Held before The Change	0 shares (Shareholding ratio: 0%)
(ii) Number of Shares Acquired	96,316 shares (Percentage of voting rights: 100%)
(iii) Number of Shares after The Change	96,316 shares (Percentage of voting rights: 100%)

(Note) The acquisition price is omitted as the counterparties to the Share Acquisition are individuals.

6. Schedule

(i) Date of Resolution of Board of Directors Meeting	February 27, 2025
(ii) Signing Date	February 27, 2025
(iii) Closing Date	April 16, 2025 (or such other date as may be separately agreed)

7. Future forecasts

The impact of the Shares Acquisition on the consolidated financial results for the fiscal year ending September 30, 2025, is currently under review. If any need to revise the financial results forecast or any matter to be announced arises, the Company will promptly disclose such matter.

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