

[Translation for Reference Purpose Only]



February 10, 2026

To All Concerned Parties

Company Name: Open House Group Co., Ltd.
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Representative: President and CEO
Ryosuke Fukuoka
(Code Number: 3288 Prime Market of Tokyo Stock Exchange)
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Notice Regarding Revision of Consolidated Financial Forecasts

Open House Group Co., Ltd. (the “Company”) hereby announces that the Board of Directors today resolved to revise its consolidated financial forecasts for the second quarter (cumulative) and full year of the fiscal year ending September 30, 2026, which were announced on November 14, 2025, as detailed below.

1. Revision of Consolidated Financial Forecasts

Revision of the consolidated financial forecast for the second quarter (cumulative) of FY 2026 (October 1, 2025 - March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)*1	Million yen 691,600	Million yen 79,800	Million yen 76,200	Million yen 53,400	yen 474.52
Revised forecast (B)	691,600	84,300	81,200	56,900	507.39
Change (B-A)	-	4,500	5,000	3,500	-
Change (%)	-	5.6%	6.6%	6.6%	-
Reference: results for the (accumulated) second quarter of FY2025	643,433	73,776	71,586	46,595	400.89
Reference: YOY(%)	7.5%	14.3%	13.4%	22.1%	-

*1 Consolidated financial forecast announced on November 14, 2025

(Reasons for Revisions)

Regarding the consolidated financial forecasts for the second quarter (cumulative) of the fiscal year ending September 30, 2026, the Company has revised the forecast figures because the performance of the single-family home related business is expected to progress steadily. This is driven by strong demand in urban areas, primarily in the Tokyo metropolitan area, as well as soaring condominium prices and a decrease in supply.

Revision of the annual consolidated financial forecast for FY 2026 (October 1, 2025 - September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast(A)	Million yen 1,485,000	Million yen 170,000	Million yen 160,000	Million yen 112,000	yen 995.25
Revised forecast (B)	1,485,000	174,500	165,000	115,500	1,029.93
Change (B-A)	-	4,500	5,000	3,500	-
Change (%)	-	2.6%	3.1%	3.1%	-
Reference: results for FY2025	1,336,468	145,933	139,491	100,670	875.20
Reference: YOY(%)	11.1%	19.6%	18.3%	14.7%	-

(Reasons for Revisions)

The consolidated financial forecasts for the full year of the fiscal year ending September 30, 2026, have been revised to reflect the upward revisions to the forecast figures for the first six months of the same fiscal year. As a result, for the fiscal year ending September 30, 2026, all items—net sales, operating profit, ordinary profit, and profit attributable to owners of parent—are expected to reach new record highs.

(Note) The above forecasts are based on information currently available to the Company and certain assumptions deemed reasonable, and actual results and other outcomes may differ due to various factors.

Furthermore, please also refer to the "Notice Regarding Revision of Dividend Forecast" announced today for the current dividend forecasts.

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