

[Translation for Reference Purpose Only]

June 28, 2024

Company Name: Open House Group Co., Ltd.  
Representative: Masaaki Arai, President and CEO  
Securities code: 3288, TSE  
Contact: Kotaro Wakatabi, Senior Managing Director and CFO

### **Notice Regarding the 2nd Unsecured Corporate Bond Issuance**

Open House Group Co., Ltd. (the "Company") hereby inform you that today we have resolved to issue the 2nd unsecured corporate bond, as outlined below.

1. Name of Bonds: Open House Group Co., Ltd., 2nd Unsecured Corporate Bond (with Inter-bond Rank Limitation Agreement)
2. Total Amount of Issue: 12 billion yen
3. Denomination per Bond: 100 million yen
4. Issue Price: 100 yen per 100 yen in face value of each Bond
5. Redemption Amount: 100 yen per 100 yen in face value of each Bond
6. Interest Rate: 1.253% per annum
7. Interest Payment Dates: January 4 and July 4 of each year (First interest payment date: January 4, 2025)
8. Redemption Date: Friday, July 2, 2027
9. Redemption Method: Repay the total amount on the redemption deadline
10. Application Period: Friday, June 28, 2024
11. Payment Date: Thursday, July 4, 2024
12. Transfer Agent: JASDEC DVP Clearing Corporation
13. Collateral: These bonds are not secured or guaranteed, and no specific assets are reserved for these bonds.
14. Fiscal Agent: Sumitomo Mitsui Banking Corporation
15. Lead Managing Firm: SMBC Nikko Securities Inc. (Lead Manager)  
Mizuho Securities Co., Ltd. (Co-Lead Manager)
16. Use of Funds: Plan to allocate funds as capital to address the increase in necessary working capital associated with the redemption of corporate bonds and business expansion.
17. Rating (to be acquired): BBB (R&I)

This announcement is a disclosure intended for general public release regarding the issuance of the above-mentioned bonds and is not created for the purpose of soliciting investment or similar activities.